

Announcement to all Sky-Watch A/S Business Partners:

Dangroup ApS acquires majority shareholding in Sky-Watch A/S and merge Sky-Watch A/S and Anthea Technologies ApS.

Dear business partners,

We are extremely happy to announce this important point in the Sky-Watch A/S history, - and are highly motivated by the general strengthening of our business platform. We are confident that these initiatives will strengthen our relations with you, as a valued business partner.

As of February 26. 2015 Dangroup ApS., a Danish private equity fund, and shareholder in Sky-Watch A/S since 2011, has acquired the majority shareholding in Sky-Watch A/S. The Danish Ministry of Commerce through its Innovation Fund Manager, Borean continues its shareholding in Sky-Watch A/S.

Effective same date, Sky-Watch A/S has acquired the shares in our global distributor Anthea Technologies ApS, which means that Anthea Technologies ApS. will be a 100 % owned daughter company in the Sky-Watch group.

The activities of Sky-Watch A/S and Anthea Technologies ApS will during the coming month merge into one operational unit under Sky-Watch A/S.

Further, we are happy to introduce the new management team in Sky-Watch, which will work to ensure Sky-Watch a leading position in the growing markets of drones and sensor fusion technologies. To meet the expected growth of Sky-Watch, the management team has been expanded, and is led by newly appointed President and CEO Henrik B. Bendixen.

For full presentation, please visit: <http://sky-watch.dk/about/management/>

Sky-Watch will maintain our focus on introducing high quality and innovative products and services to the defense, law enforcement, conservation and search & rescue segments; - being the target markets for our drone and sensor fusion technologies.

The Sky-Watch product program today contain our

- Huginn X1 (micro VTOL drone)
- Muninn VX1 (mid-range drone combining rotor- and fixed wing technology)
- Fenris (Rangefinder and Huginn X1 drone controller)

Full details are available on: <http://sky-watch.dk/what-we-do/products/>



In addition, Sky-Watch also offer engineering within sensor technology

- Sky-Watch Labs (R&D - sensor technology for third party clients)

Here we are with great success offering project and engineering services to industrial partners and Government Innovation Fund projects.

We are confident that these initiatives will strengthen our relations with you, as a valued business partner – and look forward to our continued cooperation.

Should you have any questions or comments, please feel to contact me.

Yours sincerely

Sky-Watch A/S

Henrik B. Bendixen

President / CEO

COMPANY PROFILE

With headquarter in Denmark, Sky-Watch has since 2009 developed, manufactured and implemented high-tech solutions for real-time decision making in complex environments worldwide. Sky-Watch's R&D competencies encompasses unmanned systems, advanced embedded control software, integrated industrial design and intuitive user interfaces.

Sky-Watch is owned by the Danish equity fund Dangroup ApS and Borean Innovation. We currently employ 19 highly educated and motivated employees, in an innovative and open environment with focus on our customers needs.

For more information about Sky-Watch, who we are and what we do, please visit our website: www.sky-watch.dk

